

Statement of Assets and Liabilities, Income & Expenditure

Name(s):	
Address:	

Number of people in Household: Adults

Children

INCOME	Monthly £	PROPERTY EXPENSES	Monthly £
Wages		Council tax	
Wages		Water rates	
Non-dependant's contribution		Building insurance	
Rental income		Contents insurance	
Other businesses		Life insurance	
Investment income		Pensions	
Pensions		Gas/Electricity	
State benefit		TV Rental/Licence	
Unemployment benefit		Other fuel	
Income support		Telephone	
Family credit		Maintenance	
Child benefit		Court Orders	
Maintenance		Car tax/insurance	
Other income		Travel expenses	
		Housekeeping	
		Rent	
		Childminding	
		Clothing	
		Other expenses	
		1)	
		2)	
		3)	
Total Income	£	Total Priority Expenses	£

STATEMENT OF ASSETS & LIABILITIES as at

 / /

In respect of

(enter full name(s) please)

Please complete this form fully

ASSETS		LIABILITIES	
Property (enter full address)	Value £ £	Lender (include all mortgages and charges)	Amount £ £
Home:			
Other:	£		£
(1)	£		£
(2)	£		£
Total	£	Total	£
If further properties are owned please continue on next page			
Bank and Building Society Deposits (name of institution)	Balance	Bank Loan and Overdraft (name of institution)	Balance
(1)	£	(1)	£
(2)	£	(2)	£
(3)	£	(3)	£
Total	£	Total	£
Investment or Insurance Policies With Surrender Value (company)	Balance	Credit & HP Commitments (company)	
(1)	£	(1)	£
(2)	£	(2)	£
Total	£	Total	£
Other Assets including shares in quoted and private companies (name)		Other Liabilities (nature of liability)	
(1)	£	(1)	£
(2)	£	(2)	£
(3)	£	(3)	£
TOTAL ASSETS (A)		TOTAL LIABILITIES (B)	
NET WORTH (A - B) = £			

Signature:		Date:	
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