

# Statement of Assets and Liabilities, Income & Expenditure

<b>Name(s):</b>	
<b>Address:</b>	

**Number of people in Household:** Adults  Children

INCOME	Monthly £	PROPERTY EXPENSES	Monthly £
Wages		Council tax	
Wages		Water rates	
Non-dependant's contribution		Building insurance	
Rental income		Contents insurance	
Other businesses		Life insurance	
Investment income		Pensions	
Pensions		Gas/Electricity	
State benefit		TV Rental/Licence	
Unemployment benefit		Other fuel	
Income support		Telephone	
Family credit		Maintenance	
Child benefit		Court Orders	
Maintenance		Car tax/insurance	
Other income		Travel expenses	
		Housekeeping	
		Rent	
		Childminding	
		Clothing	
		Other expenses	
		1)	
		2)	
		3)	
<b>Total Income</b>	<b>£</b>	<b>Total Priority Expenses</b>	<b>£</b>

# STATEMENT OF ASSETS & LIABILITIES as at

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In respect of

(enter full name(s) please)

Please complete this form fully

ASSETS		LIABILITIES	
<b>Property</b> (enter full address)	<b>Value</b> £ £	<b>Lender</b> (include all mortgages and charges)	<b>Amount</b> £ £
Home:			
Other:	£		£
(1)	£		£
(2)	£		£
Total	£	Total	£
If further properties are owned please continue on next page			
<b>Bank and Building Society Deposits</b> (name of institution)	Balance	<b>Bank Loan and Overdraft</b> (name of institution)	Balance
(1)	£	(1)	£
(2)	£	(2)	£
(3)	£	(3)	£
Total	£	Total	£
<b>Investment or Insurance Policies With Surrender Value</b> (company)	Balance	<b>Credit &amp; HP Commitments</b> (company)	
(1)	£	(1)	£
(2)	£	(2)	£
Total	£	Total	£
<b>Other Assets including shares in quoted and private companies</b> (name)		<b>Other Liabilities</b> (nature of liability)	
(1)	£	(1)	£
(2)	£	(2)	£
(3)	£	(3)	£
TOTAL ASSETS (A)		TOTAL LIABILITIES (B)	
<b>NET WORTH (A - B) = £</b>			

<b>Signature:</b>		<b>Date:</b>	
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